

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
Zohar III, Corp., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10512 (KBO)
	)	
Debtors.	)	Jointly Administered
	)	
	)	
Lynn Tilton, <i>et al.</i> ,	)	Case No. 19-1874 (MN)
	)	
Appellants,	)	
	)	
v.	)	
	)	
Zohar III, Corp., <i>et al.</i> ,	)	
	)	
Appellees.	)	

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**STIPULATION AND ORDER**

WHEREAS, on September 27, 2019, the Bankruptcy Court for the District of Delaware entered the *Order (A) Implementing the Terms of the Settlement Agreement and (B) Resolving Dispute Over Monetization Process, Pursuant to Paragraph 11 of the Settlement Agreement* (the “Order”) [Bankr. Docket No. 974];

WHEREAS, on October 4, 2019, appellants Lynn Tilton and the Patriarch Stakeholders (collectively, the “Appellants”) filed a *Notice of Appeal* [Docket No. 1] concerning the Order;

WHEREAS, on October 15, 2019, the Appellants filed the *Appellants’ Motion for a Stay Pending Appeal of the Bankruptcy Court’s Order Compelling Continuation of the Joint Monetization Process* (the “Motion”) [Docket No. 4]; and

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<sup>1</sup> The Debtors, and, where applicable, the last four digits of their taxpayer identification number are as follows: Zohar III, Corp. (9612), Zohar II 2005-1, Corp. (4059), Zohar CDO 2003-1, Corp. (3724), Zohar III, Limited (9261), Zohar II 2005-1, Limited (8297), and Zohar CDO 2003-1, Limited (5119). The Debtors’ address is 3 Times Square, c/o FTI Consulting, Inc., New York, NY 10036.

WHEREAS, the parties have conferred and have agreed to the briefing schedule on the Motion set forth below.

IT IS HEREBY STIPULATED AND AGREED, subject to the approval and order of this Court, that the briefing schedule for the Motion will be as follows:

1. The Appellees' response to the Motion shall be filed and served on or before October 29, 2019.
2. The Appellants' reply in support of the Motion shall be filed and served on or before November 5, 2019.

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Dated: October 21, 2019  
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ G. David Dean

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- and -

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*Counsel to the Appellants*

SO ORDERED, this \_\_\_\_\_ day of October, 2019.

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